

## ANTICIPATING FUTURE SKILLS

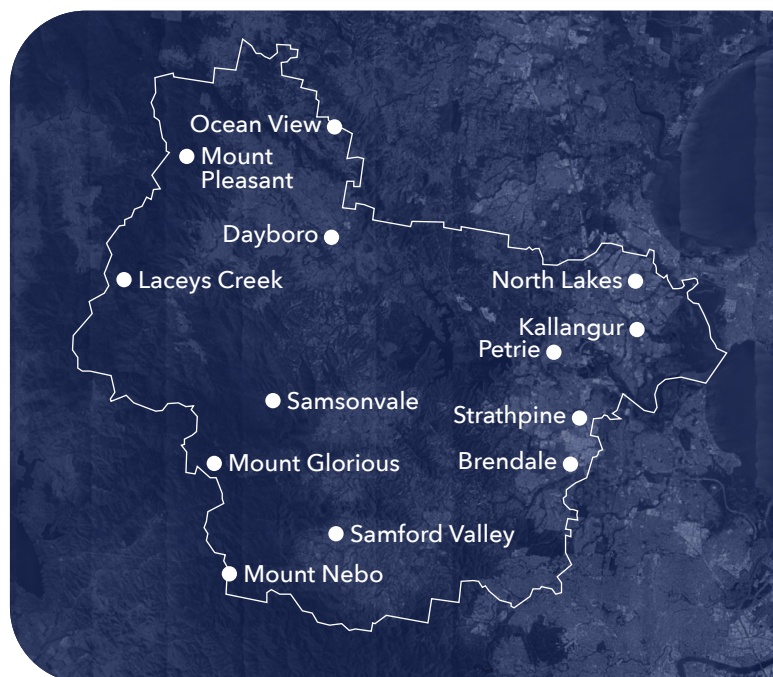
# Moreton Bay - South Region

The four largest industries in Moreton Bay - South are projected to employ more than half of the region's workforce by 2027-28. Health care and social assistance is projected to be the largest-employing and fastest-growing industry. Retail trade, construction and education and training continue to maintain their dominant positions in employment in the Moreton Bay - South region.

By 2027-28, it is projected\* that there will be:

**80,034** people employed in this region

**+4,196** additional workers since 2023-24



By 2027-28, Moreton Bay - South is projected to experience the seventh-fastest increase in employment in Queensland. It is projected to comprise 2.6% of the state's workforce.

| Region                      | Growth (%) between 2023-24 and 2027-28 | People employed in 2027-28 |
|-----------------------------|----------------------------------------|----------------------------|
| Sunshine Coast              | 7.3%                                   | 216,818                    |
| Logan - Beaudesert          | 6.6%                                   | 151,192                    |
| Moreton Bay - North         | 6.4%                                   | 95,923                     |
| Gold Coast                  | 6.2%                                   | 376,740                    |
| Brisbane                    | 6.1%                                   | 1,074,452                  |
| Ipswich                     | 5.9%                                   | 170,959                    |
| Moreton Bay - South         | 5.5%                                   | 80,034                     |
| Toowoomba                   | 4.7%                                   | 86,785                     |
| Townsville                  | 4.6%                                   | 137,989                    |
| Cairns                      | 4.5%                                   | 149,082                    |
| Central Queensland          | 3.8%                                   | 135,361                    |
| Wide Bay                    | 3.5%                                   | 137,460                    |
| Mackay - Isaac - Whitsunday | 3.4%                                   | 119,334                    |
| Outback - Far North         | 1.1%                                   | 14,268                     |
| Outback - North             | 0.2%                                   | 24,998                     |
| Darling Downs - Maranoa     | -0.7%                                  | 68,429                     |
| Outback - South             | -2.4%                                  | 10,093                     |

\* Projections are based on the 2024-25 State Budget and are not directly comparable to subsequent Budget Update forecasts for aggregate employment growth.

As these projections are high level, indicative and subject to change, it is recommended that the focus be on employment trends rather than the numbers in isolation.

The regions used in this project are based on Statistical Area Level (SA4) regions, as defined by the Australian Bureau of Statistics. There are 19 SA4s in Queensland; the five Brisbane SA4s have been combined in this report to take into account the larger natural labour market. Queensland - Outback SA4 has been disaggregated into its SA3 components. Data is based on Place of Work.

## By 2027-28, it is projected that the Moreton Bay - South workforce will be employed within:

| Industry                                                                                                                                 | People employed | % of regional workforce | % change since 2023-24 | Largest occupational groupings                                                                                                                                                                                     |
|------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-------------------------|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  <b>Health care and social assistance</b>               | <b>12,707</b>   | <b>15.9</b>             | <b>↑12.9</b>           | <ul style="list-style-type: none"> <li>○ Aged and Disabled Carers</li> <li>○ Child Carers</li> <li>○ Registered Nurses</li> <li>○ Nursing Support and Personal Care Workers</li> </ul>                             |
|  <b>Retail trade</b>                                    | <b>12,420</b>   | <b>15.5</b>             | <b>↑3.5</b>            | <ul style="list-style-type: none"> <li>○ Sales Assistants (General)</li> <li>○ Retail Managers</li> <li>○ Checkout Operators and Office Cashiers</li> <li>○ Shelf Fillers</li> </ul>                               |
|  <b>Construction</b>                                    | <b>9,344</b>    | <b>11.7</b>             | <b>↑3.1</b>            | <ul style="list-style-type: none"> <li>○ Electricians</li> <li>○ Carpenters and Joiners</li> <li>○ Construction Managers</li> <li>○ Plumbers</li> </ul>                                                            |
|  <b>Education and training</b>                          | <b>8,147</b>    | <b>10.2</b>             | <b>↑7.2</b>            | <ul style="list-style-type: none"> <li>○ Primary School Teachers</li> <li>○ Secondary School Teachers</li> <li>○ Education Aides</li> <li>○ Child Carers</li> </ul>                                                |
|  <b>Accommodation and food services</b>                 | <b>6,602</b>    | <b>8.2</b>              | <b>↑6.7</b>            | <ul style="list-style-type: none"> <li>○ Bar Attendants and Baristas</li> <li>○ Kitchenhands</li> <li>○ Waiters</li> <li>○ Sales Assistants (General)</li> </ul>                                                   |
|  <b>Professional, scientific and technical services</b> | <b>5,254</b>    | <b>6.6</b>              | <b>↑8.9</b>            | <ul style="list-style-type: none"> <li>○ Software and Applications Programmers</li> <li>○ Solicitors</li> <li>○ Accountants</li> <li>○ Civil Engineering Professionals</li> </ul>                                  |
|  <b>Manufacturing</b>                                   | <b>5,093</b>    | <b>6.4</b>              | <b>↓1.0</b>            | <ul style="list-style-type: none"> <li>○ Cabinetmakers</li> <li>○ Production Managers</li> <li>○ Structural Steel and Welding Trades Workers</li> <li>○ Metal Fitters and Machinists</li> </ul>                    |
|  <b>Other services</b>                                  | <b>4,373</b>    | <b>5.5</b>              | <b>↑4.7</b>            | <ul style="list-style-type: none"> <li>○ Motor Mechanics</li> <li>○ Hairdressers</li> <li>○ Beauty Therapists</li> <li>○ Metal Fitters and Machinists</li> </ul>                                                   |
|  <b>Public administration and safety</b>              | <b>3,372</b>    | <b>4.2</b>              | <b>↑8.9</b>            | <ul style="list-style-type: none"> <li>○ General Clerks</li> <li>○ Police</li> <li>○ Contract, Program and Project Administrators</li> <li>○ Security Officers and Guards</li> </ul>                               |
|  <b>Administrative and support services</b>           | <b>2,904</b>    | <b>3.6</b>              | <b>↑3.5</b>            | <ul style="list-style-type: none"> <li>○ Commercial Cleaners</li> <li>○ Domestic Cleaners</li> <li>○ Gardeners</li> <li>○ Garden and Nursery Labourers</li> </ul>                                                  |
|  <b>Transport, postal and warehousing</b>             | <b>2,878</b>    | <b>3.6</b>              | <b>↑3.4</b>            | <ul style="list-style-type: none"> <li>○ Truck Drivers</li> <li>○ Delivery Drivers</li> <li>○ Automobile Drivers</li> <li>○ Couriers and Postal Deliverers</li> </ul>                                              |
|  <b>Wholesale trade</b>                               | <b>1,812</b>    | <b>2.3</b>              | <b>↑2.9</b>            | <ul style="list-style-type: none"> <li>○ Storepersons</li> <li>○ Advertising, Public Relations and Sales Managers</li> <li>○ Importers, Exporters and Wholesalers</li> <li>○ Sales Assistants (General)</li> </ul> |
|  <b>Financial and insurance services</b>              | <b>1,491</b>    | <b>1.9</b>              | <b>-2.1</b>            | <ul style="list-style-type: none"> <li>○ Insurance, Money Market and Statistical Clerks</li> <li>○ Financial Brokers</li> <li>○ Financial Investment Advisers and Managers</li> <li>○ Insurance Agents</li> </ul>  |
|  <b>Arts and recreation services</b>                  | <b>1,002</b>    | <b>1.3</b>              | <b>↑4.1</b>            | <ul style="list-style-type: none"> <li>○ Sports Coaches, Instructors and Officials</li> <li>○ Fitness Instructors</li> <li>○ Sportspersons</li> <li>○ Amusement, Fitness and Sports Centre Managers</li> </ul>     |
|  <b>Rental, hiring and real estate services</b>       | <b>744</b>      | <b>0.9</b>              | <b>↓5.3</b>            | <ul style="list-style-type: none"> <li>○ Real Estate Sales Agents</li> <li>○ Land Economists and Valuers</li> <li>○ Other Hospitality, Retail and Service Managers</li> <li>○ General Clerks</li> </ul>            |
|  <b>Information media and telecommunications</b>      | <b>549</b>      | <b>0.7</b>              | <b>↑3.5</b>            | <ul style="list-style-type: none"> <li>○ Film, Television, Radio and Stage Directors</li> <li>○ Telecommunications Trades Workers</li> <li>○ Performing Arts Technicians</li> <li>○ ICT Managers</li> </ul>        |
|  <b>Electricity, gas, water and waste services</b>    | <b>503</b>      | <b>0.6</b>              | <b>↑0.2</b>            | <ul style="list-style-type: none"> <li>○ Truck Drivers</li> <li>○ Electricians</li> <li>○ Other Stationary Plant Operators</li> <li>○ Other Specialist Managers</li> </ul>                                         |
|  <b>Mining</b>                                        | <b>437</b>      | <b>0.5</b>              | <b>↑3.1</b>            | <ul style="list-style-type: none"> <li>○ Drillers, Miners and Shot Firers</li> <li>○ Metal Fitters and Machinists</li> <li>○ Other Building and Engineering Technicians</li> <li>○ Truck Drivers</li> </ul>        |
|  <b>Agriculture, forestry and fishing</b>             | <b>404</b>      | <b>0.5</b>              | <b>↓2.9</b>            | <ul style="list-style-type: none"> <li>○ Livestock Farmers</li> <li>○ Crop Farmers</li> <li>○ Crop Farm Workers</li> <li>○ Livestock Farm Workers</li> </ul>                                                       |

For more detailed analysis and to access interactive data tools, visit [www.jobsqueensland.qld.gov.au/afs](http://www.jobsqueensland.qld.gov.au/afs)

